

King's Town Bank Co., Ltd.

Meeting Notice of 2024 Annual Shareholders' Meeting

- I. The 2024 Annual Shareholders' Meeting will be held at 9:00 a.m. on June 7, 2024 in the Grand Hall, F14, No. 506, Section 1, Ximen Road, Central and Western District, Tainan City, Taiwan. (Shareholders' sign-in time at 8:30 a.m., sign-in location at F15, No. 506, Sec. 1, Ximen Rd., West Central Dist., Tainan City, Taiwan) Reasons for calling the meeting:
 1. Reporting items: (i) 2023 Business Report. (ii) Audit Committee's Review Report on the 2023 Financial Statements and Communication with Chief Internal Auditor. (iii) Report on the Distribution of Remuneration for Employees and Directors of 2023. (iv) Report on the Remuneration Received by Directors of 2023. (v) Lease Contract Report on the subsidiary, King's Town Securities Co., Ltd., and the stakeholder, Wan Wei Co., Ltd.
 2. Proposals for Ratification:
 - (i) 2023 Financial Statements. (ii) 2023 Earnings Distribution.
 3. Extempore Motion.
- II. The 2023 earnings distribution is as follows: Shareholders' cash dividends: NT\$3,333,702,795 in total at NT\$3 per share. After obtaining approval at this meeting, the Chairman of the Board of Directors will be authorized to announce the dividend record date and the dividend distribution date. If the number of outstanding shares is affected by any situations leading to change in shareholder's distribution ratios, the Chairman of the Board of Directors will be authorized to make relevant adjustments.
- III. **Shareholders who decide to attend the meeting in person, should sign or affix their seals on the Attendance Notice, and bring it to the venue on the day of the meeting.** Shareholders who will attend by proxy should

sign or affix their seals on the Proxy Form, and fill in the proxy's name and address. The Proxy Form shall be received by the Company's agency: the Agency Department of CTBC Bank Co., Ltd. at least five days before the meeting. The agency department will send out the attendance certificate according to the information on the Proxy Form to the proxy delegated.

- ※ IV. Regarding the solicitation of proxy forms, the Company will compile a summary of information on solicitors and disclose it on the website of Securities & Futures Institute on May 7, 2024. Investors may inquire about relevant information at the “Proxy Form Inquiry” (<https://free.sfi.org.tw>).
- V. **Voting by electronic means is accepted in this Shareholders' Meeting. For voting electronically, please go to “Shareholder E-Voting Platform” (<https://stockservices.tdcc.com.tw>) at the website of Taiwan Depository & Clearing Corporation between May 8, 2024, and June 4, 2024, and following the voting procedures.**
- VI. New shareholders who wish to submit their shareholder signature card can download the signature card from the website of our company's stock agent, Chinatrust Corporate Trust.
- VII. The statistical and verification institution for this Shareholders' Meeting is the Agency Department of CTBC Bank Co., Ltd.
- VIII. It is highly appreciated that you handle the matters accordingly.

To

Shareholders

King's Town Bank Co., Ltd.

Board of Directors

Explanation and matters for attention regarding this visual communication-assisted Shareholders' Meeting

- I. For shareholders attending via visual communication, please register at Taiwan Depository & Clearing Corporation Shareholder E-Voting Platform - Visual Communication Platform between May 8, 2024, and June 4, 2024 (or use a mobile device to scan the QR Code for Taiwan Depository & Clearing Corporation Visual Communication Platform on page 4). For solicitors and proxies attending via visual communication, please fill out the “Letter for Solicitors and Proxies Registering to Attend Via Visual Communication,” and deliver it to the Company's shareholders services agency, i.e. Transfer Agency Department of CTBC Bank Co., Ltd. by 4 p.m. June 4, 2024, and sign-in at the shareholders’ meeting 30 minutes before the commencement. Those who completed the sign-in are deemed as attending in person.
- II. Shareholders who attend via visual communication may exercise their votes between the commencement of the meeting and the chairperson’s announcement of the end of the voting. Failure or delay to vote within the time frame is deemed as abstention. For each motion, the shareholders may raise 2 questions by text, each not exceeding 200 words. For the use of the platforms, please refer to the Visual Communication Platform section at Taiwan Depository & Clearing Corporation.
- III. For inquiries regarding the registration, sign-in, connection, or the use of platform, please contact Taiwan Depository & Clearing Corporation (+886-2-2719-5805 ext. 288 or 188) The Company shall not be responsible for matters including but not limited to the disruption and delays of connection, or that the shareholders are unable to watch live streaming, raise questions, or exercise voting rights due to issues deriving from the shareholders’ internet connection or devices. For shareholders who are dubious regarding such matters, please vote electronically in advance or attend the meeting in person instead.
- IV. In the event where disruptions to the visual communication platform or

participation in the meeting via visual communication occur due to natural disasters, incidents, or other force majeure events, and such disruptions last for more than 30 minutes and cannot be resolved, the meeting will be postponed or continued on 9 a.m. June 11, 2024, at 14F. No. 506, Section 1, Ximen Road, Xiancaoli, West Central District, Tainan, Taiwan (Grand Hall).

- V. Matters regarding the postponement or continuation of the meeting: 1. Shareholders who did not register to attend the shareholders' meeting via visual communication, may not attend the postponed or continued meeting. 2. In the event where disruptions to the visual communication platform or participation in the meeting via visual communication occur due to natural disasters, incidents, or other force majeure events, and such disruptions last for more than 30 minutes and are unresolvable in a manner such that the meeting cannot be continued via visual communication, but the total shareholding attending the meeting deducting those attending via visual communication exceeds the statutory quorum, the meeting shall continue, and the shareholdings of the shareholders, solicitors, or proxies attending via visual communication shall be included in the total number of shares present at the meeting, but abstain on all motions. In case of the aforementioned circumstances, please contact the Administration Management Department of the Company (+886-6-213-9171). 3. In the occurrence of the aforementioned events, the chairperson may announce meeting adjourned before proceeding to extempore motions, if resolutions of all motions are announced.



This is a visual communication-assisted Shareholders' Meeting. The Company uses the visual communication platform provided by the Taiwan Depository & Clearing Corporation (<https://stockservices.tdcc.com.tw>). For information regarding the matters for attention or the use of the platform, please refer to page 3.